



### Base/Standard Estate Planning

Base or Standard Estate Planning provides solid basic planning for people who do not need personal, detailed wishes for care during their lifetime, additional authority and instructions to agents, lifetime asset protection for spouse and/or children or remarriage protection. *A Base or Standard plan includes outright distributions and trusts for minor or disabled beneficiaries.*

#### Our **Base Will Plan** includes:

- Will with outright distributions, testamentary trusts for minor or disabled beneficiaries
- Financial Power of Attorney with additional powers
- Patient Advocate Designation
- Funding Guide

| Single | Married | Maintenance only<br>Single/Married |
|--------|---------|------------------------------------|
| \$1050 | \$1820  | \$250                              |

#### Our **Base Revocable Living Trust Plan** includes:

- Wills that pour over into your trust
- Revocable Living Trust with disability provisions for control and outright distributions at death, standby trusts for minor or disabled beneficiaries
- Financial Power of Attorney with additional powers
- Patient Advocate Designation
- Funding Guide

| Single  | Married | Maintenance only<br>Single/Married |
|---------|---------|------------------------------------|
| \$3,080 | \$4,180 | \$360/540                          |

#### Our **Base Standard Asset Protection Plan (AP1)** includes:

- Wills that pour over into your trust
- Irrevocable Asset Protection Trust with disability provisions for control and outright distributions at death, standby trusts for minor or disabled beneficiaries
- Financial Power of Attorney with additional powers
- Patient Advocate Designation
- Funding Guide

| Single  | Married | Maintenance only<br>Single/Married |
|---------|---------|------------------------------------|
| \$4,730 | \$5,830 | \$360/540                          |

#### Our **Base Standard Asset Protection Plan (AP2)** includes:

- Wills that pour over into your trust
- Revocable Living Trust with disability provisions for control and outright distributions at death, standby trusts for minor or disabled beneficiaries
- Irrevocable Asset Protection Trust
- Financial Power of Attorney with additional powers
- Patient Advocate Designation
- Funding Guide

| Single  | Married | Maintenance only<br>Single/Married |
|---------|---------|------------------------------------|
| \$5,830 | \$6,930 | \$360/540                          |



# FAMILY AND ELDER LAW

*of Mid-Michigan, P.C.*

## ESTATE PLANNING FEE SCHEDULE

### Enhanced/Personalized Estate Planning

Enhanced or Personalized Estate Planning includes personal, detailed wishes for care during your lifetime, additional authority and instructions to agents, lifetime asset protection for spouse and/or children and remarriage protection or sub-trusts for minor or disabled beneficiaries.

#### Our **Enhanced Will Plan** includes:

- Will with testamentary trusts for disabled or minor beneficiaries and lifetime asset protection for spouse and/or children
- Financial Power of Attorney (expansive with instructions)
- Patient Advocate Designation (expansive with instructions)
- Personal Care Plan (Living Will)
- Funeral Representative Designation
- Funding Table (with guide)
- 1 Michigan Deed for Real Property
- Deed of Gift of Personal Property

| Single  | Married |
|---------|---------|
| \$1,486 | \$2,366 |

Maintenance only  
Single/Married

\$250

#### Our **Enhanced Revocable Living Trust Plan** includes:

- Wills that pour over into your trust
- Revocable Living Trust with standby trusts for disabled or minor beneficiaries and lifetime asset protection for spouse and/or children
- Financial Power of Attorney (expansive with instructions)
- Patient Advocate Designation (expansive with instructions)
- Personal Care Plan (Living Will)
- Funeral Representative Designation
- Funding Table (with guide)
- 1 Michigan Deed for Real Property
- Deed of Gift of Personal Property

| Single  | Married |
|---------|---------|
| \$4,026 | \$5,126 |

\$460/540



# FAMILY AND ELDER LAW

*of Mid-Michigan, P.C.*

## Enhanced/Personalized Estate Planning

Maintenance only  
Single/Married

### Our Enhanced Standard Asset Protection Plan (AP1) includes:

- Wills that pour over into your trust
- Irrevocable Asset Protection Trust with standby trusts for disabled or minor beneficiaries and lifetime asset protection for spouse and/or children
- Financial Power of Attorney (expansive with instructions)
- Patient Advocate Designation (expansive with instructions)
- Personal Care Plan (Living Will)
- Funeral Representative Designation
- Funding Table (with guide)
- 1 Michigan Deed for Real Property
- Deed of Gift of Personal Property

|         |         |           |
|---------|---------|-----------|
| Single  | Married |           |
| \$5,680 | \$6,780 | \$460/540 |

### Our Enhanced Standard Asset Protection Plan (AP2) includes:

- Wills that pour over into your trust
- Revocable Living Trust with standby trusts for disabled or minor beneficiaries and lifetime asset protection to spouse and/or children
- Irrevocable Asset Protection Trust
- Financial Power of Attorney (expansive with instructions)
- Patient Advocate Designation (expansive with instructions)
- Personal Care Plan (Living Will)
- Funeral Representative Designation
- Funding Table (with guide)
- 1 Michigan Deed for Real Property
- Deed of Gift of Personal Property

|         |         |           |
|---------|---------|-----------|
| Single  | Married |           |
| \$6,780 | \$7,880 | \$460/540 |



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## ESTATE PLANNING FEE SCHEDULE

### Special Needs Planning

- First-Party Special Needs Trust \$2,750
- Court-Approved First-Party Special Needs Trust \$3,850
- Third-Party Special Needs Trust \$3,850
- Care Plan or Caregiver Agreement \$1,650

### Probate

- Full Estate Probate \$2,000 deposit Billed hourly
- Small Estate Administration/Accounting N/A Billed hourly

### Trust Administration

- Administration/Accounting \$2,000 deposit Billed Hourly

### Standalone Documents

- Certificate of Trust Existence and Authority \$ 350
- Single-Purpose Trust-Related Documents \$ 500
- Non-Judicial Settlement Agreement \$ 1,500 For up to 5 parties, fee to be quoted above 5 parties

### Medicaid

- Medicaid Application \$7,800
- Medicaid Spend Down/Asset Reorganization \$3,600
- Recertification \$ 895
- SBO Trust \$2,750
- Medicaid Support \$1,000 deposit Billed Hourly

### Miscellaneous

- Deeds \$ 385 Includes Recording Fee & PTA
- Document Recording Fee \$ 50 Maximum, depending on document
- Deed Retrieving Fee \$ 50
- Facilitated Title Searches Cost + \$100
- Non-Maintenance Reviews \$ 550 Minimum – up to 100% surcharge
- Expedited Fee \$ 500 Minimum – up to 100% surcharge
- Irrevocable Life Insurance Trust \$5,000 each
- Powers of Attorney (DPOA, PAD, HIPAA) \$ 375
- Single Purpose Trust (Standalone IPUG) Starting at \$2,500
- Enhanced RLT Restatement (Standalone Restatement) \$1,750
- Hourly Fees
  - Attorney Weyers \$350
  - Attorney Reedy \$275
  - Administrative Support/Funding \$75